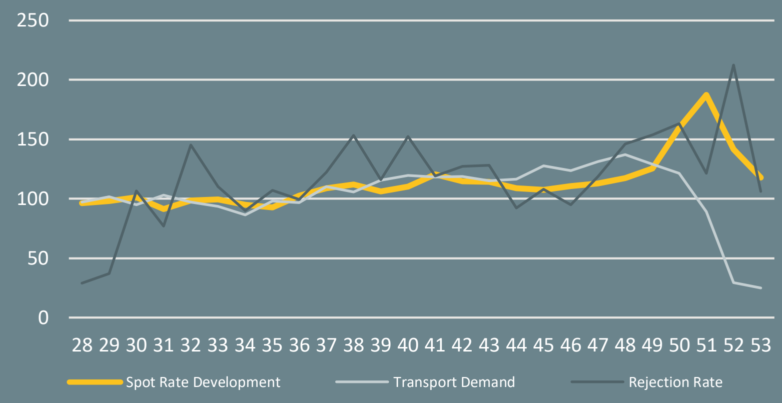
Weekly Brexit Market Monitor

Spot Rates | Transport Demand | Rejection Rate

TIMCONSULT
A Transporeon company

DE - GB



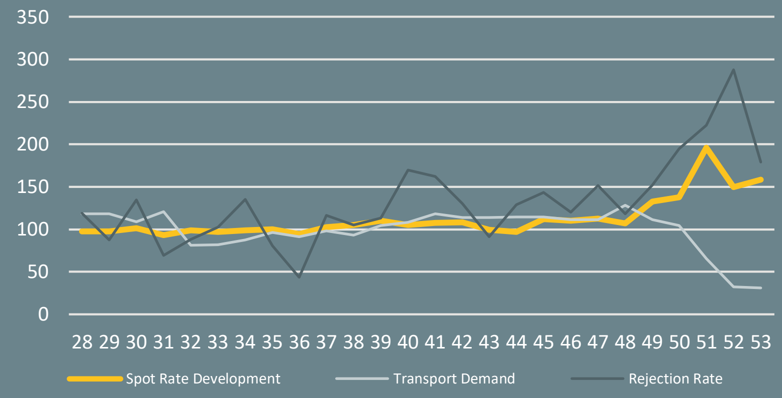
Transportation (ambient FTL) demand decreased further, following rather standard seasonality pattern. Spot rates and rejections also went down as the situation between the holidays was relatively quiet. Our expectation is that demand will continue to be subdued in the first weeks of January.

+18% CW 53 vs. Q3

-75% CW 53 vs. Q3

+6% CW 53 vs. Q3

FR - GB



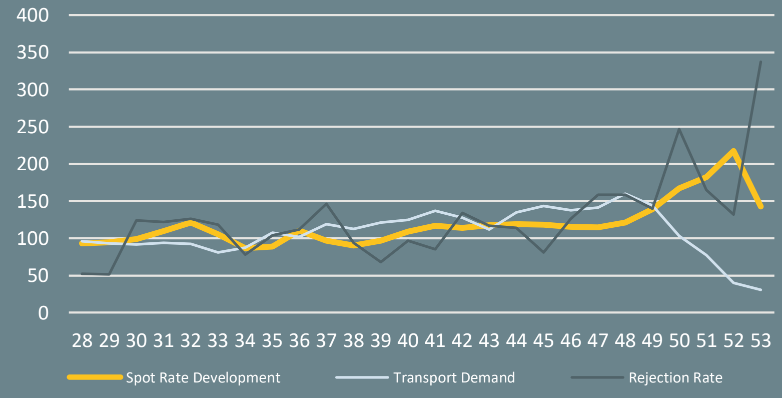
While demand was flat vs. CW 52, spot rates increased slightly. Similar to previous week, we observed isolated cases with very high rates (up to €10/km), however this analysis includes only transports up to €6/km. Rejections went down from the peak in CW 52 but are still 79% higher than the Q3 average.

+58 % CW 53 vs. Q3

-69 % CW 53 vs. Q3

+79 % CW 53 vs. Q3

IT - GB



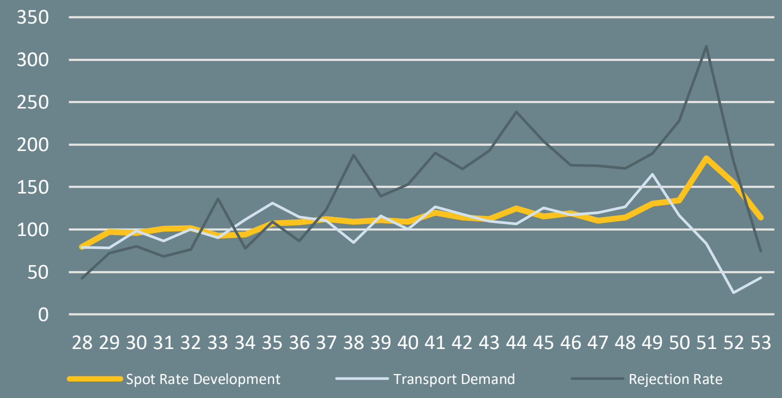
Demand declined vs. CW 52 and the spot rates followed. Nevertheless, rates are still 42% above the Q3 2020 average. Surprisingly, rejections from Italy shot up again.

+42 % CW 53 vs. Q3

-69 % CW 53 vs. Q3

+237 % CW 53 vs. Q3

PL - GB



The lane from Poland is almost 'back to normal' after some extremes observed in the previous weeks. Demand picked up slightly vs. CW 52 but is still 57% lower than Q3. Spot rates went to levels rather normal for this part of the year and rejections are now even below the Q3 average.

+14 % CW 53 vs. Q3

-57 % CW 53 vs. Q3

-26 % CW 53 vs. Q3

Demand = Total Transport Orders | Rejection Rate = Contracted Transports Rejected | Baseline (100) = Average of Q3 2020 | Ambient FTL Only
Source: Tim Consult GmbH | Icons made by Freepik from www.flaticon.com

For more information please contact:
info@transportmarketmonitor.com